

Madison County Utilities District 297 Michelle Dr.

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July 9, 2012

Public Service Commission
211 Sower Blvd
P O Box 615
Frankfort KY 40602-0615

Re: PSC Case No. 2012-00020

Ms. Faulkner,

In response to your correspondence of the above case no., Madison County Utilities District advises the Commission of the execution of that agreement and also advise that the terms of the loan agreement are the same as described in Madison County Utilities District application.

Thank you for your attention.

Sincerely,


John C. Clark
Manager

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COMMISSION